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CITY OF MONTROSE
MCCOOK COUNTY, SOUTH DAKOTA
CLEAN WATER REVENUE BORROWER BOND, SERIES 2005

BOND INFORMATION SHEET
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Montrose.

2. Designation of issue: Borrower Bond.

3. Date of issue: October 17, 2005

4. Purpose of issue: Wastewater improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $142,621.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 17th day of October 2005.

By: Carol Flickinger
Its: Finance Officer

Form: SOS REC 050 08/84

$142,621
City of Montrose, South Dakota
Borrower Bond

Dated Oct 17, 2005 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 7/1
10/15/2007			$7,111.24	$7,111.24	$7,111.24	
01/15/2008	$3,149.46	2.500	$891.38	$4,040.84		
04/15/2008	$3,169.14	2.500	$871.70	$4,040.84		$15,192.92
07/15/2008	$3,188.95	2.500	$851.89	$4,040.84		
10/15/2008	$3,208.88	2.500	$831.96	$4,040.84	$16,163.36	
01/15/2009	$3,228.94	2.500	$811.90	$4,040.84		
04/15/2009	$3,249.12	2.500	$791.72	$4,040.84		$16,163.36
07/15/2009	$3,269.42	2.500	$771.42	$4,040.84		
10/15/2009	$3,289.86	2.500	$750.98	$4,040.84	$16,163.36	
01/15/2010	$3,310.42	2.500	$730.42	$4,040.84		
04/15/2010	$3,331.11	2.500	$709.73	$4,040.84		$16,163.36
07/15/2010	$3,351.93	2.500	$688.91	$4,040.84		
10/15/2010	$3,372.88	2.500	$667.96	$4,040.84	$16,163.36	
01/15/2011	$3,393.96	2.500	$646.88	$4,040.84		
04/15/2011	$3,415.17	2.500	$625.67	$4,040.84		$16,163.36
07/15/2011	$3,436.52	2.500	$604.32	$4,040.84		
10/15/2011	$3,457.99	2.500	$582.85	$4,040.84	$16,163.36	
01/15/2012	$3,479.61	2.500	$561.23	$4,040.84		
04/15/2012	$3,501.35	2.500	$539.49	$4,040.84		$16,163.36
07/15/2012	$3,523.24	2.500	$517.60	$4,040.84		
10/15/2012	$3,545.26	2.500	$495.58	$4,040.84	$16,163.36	
01/15/2013	$3,567.42	2.500	$473.42	$4,040.84		
04/15/2013	$3,589.71	2.500	$451.13	$4,040.84		$16,163.36
07/15/2013	$3,612.15	2.500	$428.69	$4,040.84		
10/15/2013	$3,634.72	2.500	$406.12	$4,040.84	$16,163.36	
01/15/2014	$3,657.44	2.500	$383.40	$4,040.84		
04/15/2014	$3,680.30	2.500	$360.54	$4,040.84		$16,163.36
07/15/2014	$3,703.30	2.500	$337.54	$4,040.84		
10/15/2014	$3,726.45	2.500	$314.39	$4,040.84	$16,163.36	
01/15/2015	$3,749.74	2.500	$291.10	$4,040.84		
04/15/2015	$3,773.17	2.500	$267.67	$4,040.84		$16,163.36
07/15/2015	$3,796.76	2.500	$244.08	$4,040.84		
10/15/2015	$3,820.49	2.500	$220.35	$4,040.84	$16,163.36	
01/15/2016	$3,844.36	2.500	$196.48	$4,040.84		
04/15/2016	$3,868.39	2.500	$172.45	$4,040.84		$16,163.36
07/15/2016	$3,892.57	2.500	$148.27	$4,040.84		
10/15/2016	$3,916.90	2.500	$123.94	$4,040.84	$16,163.36	
01/15/2017	$3,941.38	2.500	$99.46	$4,040.84		
04/15/2017	$3,966.01	2.500	$74.83	$4,040.84		$16,163.36
07/15/2017	$3,990.80	2.500	$50.04	$4,040.84		
10/15/2017	$4,015.74	2.500	$25.10	$4,040.84	$16,163.36	$8,081.68
	$142,621.00		$26,123.83	$168,744.83	$168,744.83	$168,744.83